



Paris, 20 October 2016

## GLOBAL ECONOMIC VITIVINICULTURE DATA

### **2016 World wine production estimated at 259 mhl, a fall of 5% compared with 2015**

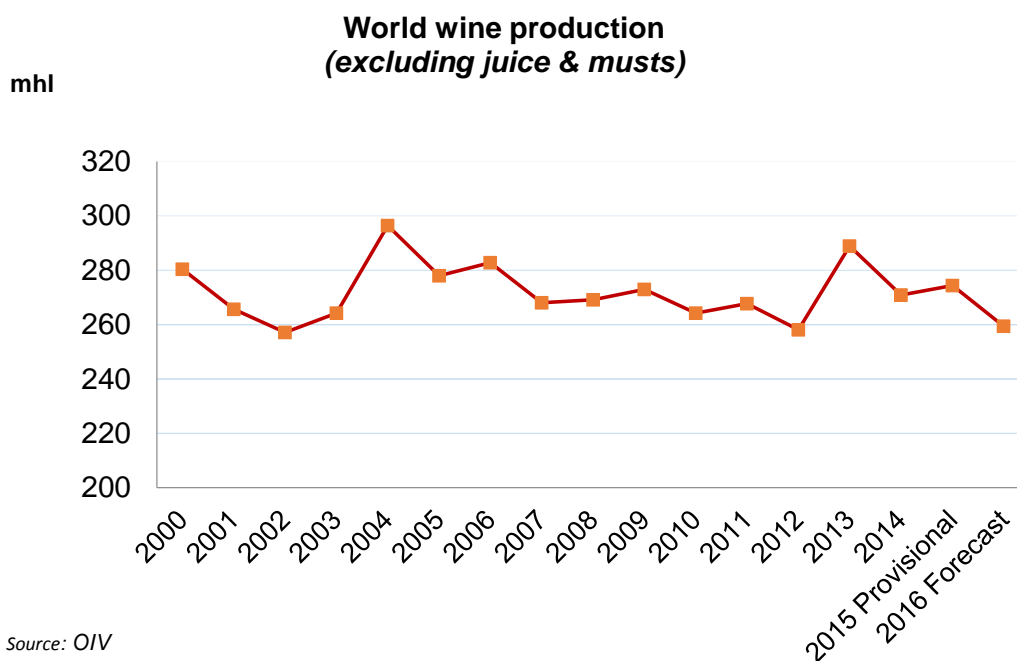
#### **2016 Production among the lowest in 20 years, yet highly contrasting situations as a consequence of climatic events**

- **Italy (48.8 mhl)** confirms its place as the leading world producer, followed by **France (41.9 mhl)** and **Spain (37.8 mhl)**.
- After two poor harvests, **Romania (4.8 mhl)** returned to a good level of production.
- An even higher level of production was recorded in the **United States (22.5 mhl)**.
- In South America, **production plummeted in Argentina (8.8 mhl), Chile (10.1 mhl) and Brazil (1.4 mhl)**.
- **Australian production (12.5 mhl)** and **New Zealand production (3.1 mhl)** was on the rise.

*During the press conference that was held at the headquarters of the International Organisation of Vine and Wine, the Director General of the OIV, Jean-Marie Aurand, presented initial information about world wine production in 2016.*

*Global wine production, excluding juice and musts, is likely to reach **259.5 million hectolitres** – a decrease of 5% compared with 2015, it ranks among the three poorest years for production since 2000, according to the OIV's early estimates.*

## Trends in world wine production



In 2016, **Italy** confirmed its place as the leading world producer (**48.8 mhl**, -2% compared with 2015), followed by **France (42.2 mhl**, -12% compared with 2015) and **Spain (37.8 mhl**, +1% compared with 2015).

In the three main European producing countries, production returned to a slightly higher level than the average over the last five years<sup>1</sup> for Italy and Spain, while in France 2016 production was significantly lower than the average.

**Germany** and **Portugal** followed a downward trend with **8.4** and **5.6 mhl** (-4% and -20%) respectively, while in **Romania (4.8 mhl)** and **Greece (2.6 mhl)** production was on the up (+37% and +2%).

The **United States (22.5 mhl, +2% compared with 2015)** again recorded a high production level.

In the southern hemisphere, a decline in production was observed.

In South America, production was strongly affected by climatic events: **Argentina** recorded a significant reduction in its production with **8.8 mhl** vinified in 2016 (-35% compared with 2015), while **Chile (10.1 mhl)** saw a decrease of 21% compared with 2015. Finally, in **Brazil**, production fell to **1.4 mhl** (a sharp drop of 50% compared with 2015).

**South Africa** saw a decline of 19%, with a production of **9 mhl**.

<sup>1</sup> Five-year average excluding minimum and maximum productions during the period.

In Oceania, **Australia** recorded a slight increase in its production (**12.5 mhl, equating to +5%**) and **New Zealand** nearly reached its all-time record set in 2014 with a production of **3.1 mhl, equating to +34%**.

## 2016 Wine production in the main producing countries

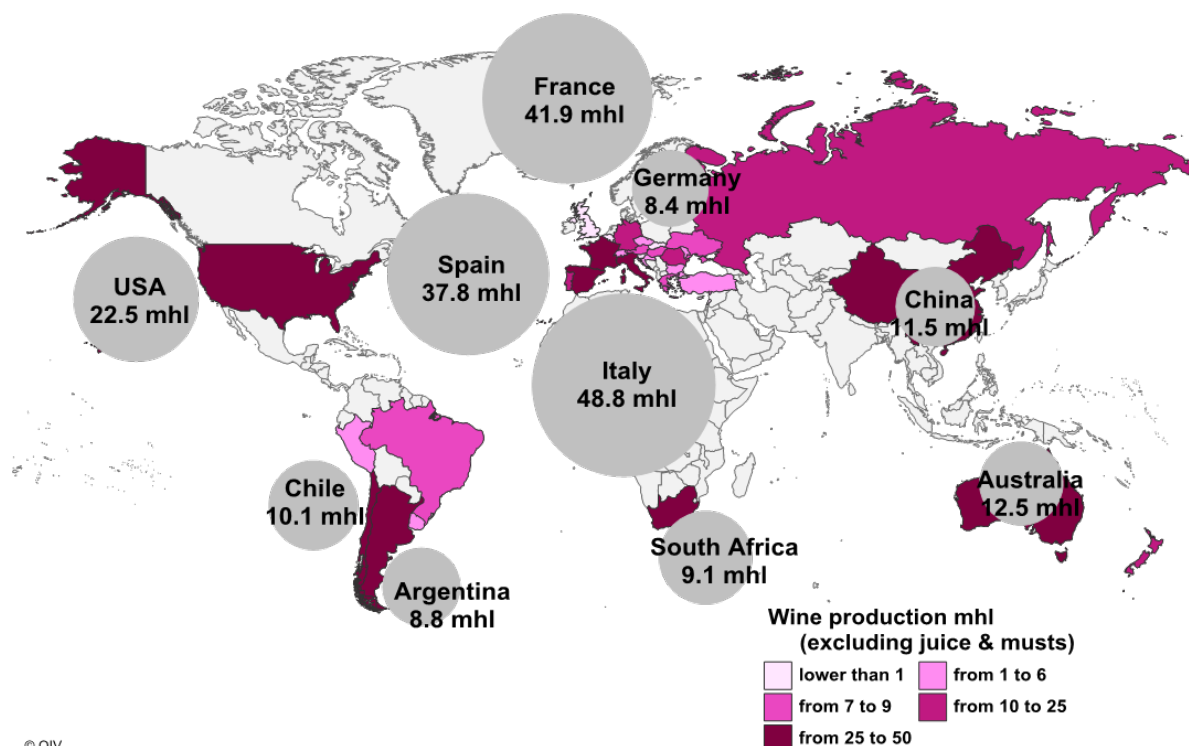
Table 1: Wine production (excluding juice and musts) (1)

Unit: mhl	2011	2012	2013	2014	2015 Provisional	2016 Forecast	2016/2015 Variation in volume	2016/2015 Variation in %	Ranking
Italy	42.8	45.6	54.0	44.2	50.0	48.8	-1.2	-2%	1
France	50.8	41.5	42.1	46.5	47.4	41.9	-5.7	-12%	2
Spain	33.4	31.1	45.3	39.5	37.3	37.8	0.5	1%	3
United States	19.1	21.7	23.6	23.7	22.1	22.5	0.5	2%	4
Australia	11.2	12.3	12.3	11.9	11.9	12.5	0.6	5%	5
China*	13.2	13.8	11.1	11.1	11.5	11.5	0.0	0%	6
Chile	10.5	12.6	12.8	10.5	12.9	10.1	-2.7	-21%	7
South Africa	9.7	10.6	11.0	11.5	11.2	9.1	-2.2	-19%	8
Argentina	15.5	11.8	15.0	15.2	13.4	8.8	-4.6	-35%	9
Germany	9.1	9.0	8.4	9.2	8.8	8.4	-0.4	-4%	10
Portugal	5.6	6.3	6.2	6.2	7.0	5.6	-1.4	-20%	11
Russia*	7.0	6.2	5.3	4.9	4.9	4.9	0.0	0%	12
Romania	4.1	3.3	5.1	3.7	3.5	4.9	1.3	37%	13
New Zealand	2.4	1.9	2.5	3.2	2.3	3.1	0.8	34%	14
Hungary	2.8	1.8	2.6	2.6	2.9	2.7	-0.2	-6%	15
Greece	2.8	3.1	3.3	2.8	2.5	2.6	0.0	2%	16
Serbia*	2.2	2.2	2.3	2.3	2.3	2.3	0.0	0%	17
Austria	2.8	2.1	2.4	2.0	2.3	1.8	-0.5	-21%	18
Georgia*	1.1	0.8	1.0	1.1	1.7	1.7	0.0	0%	19
Moldova*	1.5	1.5	2.6	1.6	1.7	1.7	0.0	0%	20
Brazil*	3.5	3.0	2.7	2.7	2.8	1.4	-1.4	-50%	21
Bulgaria	1.1	1.3	1.8	0.8	1.3	1.3	0.0	1%	22
<b>OIV World Total(3)</b>	<b>267.7</b>	<b>258.1</b>	<b>288.9</b>	<b>270.8</b>	<b>274.4</b>	<b>259.5</b>	<b>-15.0</b>	<b>-5%</b>	

(1): Countries for which information has been provided with a wine production of more than 1 mhl

(3): OIV estimate: mid-range estimate Range for evaluation of 2016 world production: from 255.0 mhl to 264.0 mhl.

\* Report for the year 2015, 2016 figures not yet available



**World wine consumption**

At this time of the year, we do not yet have definitive figures on wine consumption, which is nevertheless estimated within the range of **239.7** to **246.6 mhl**.

