



Newsletter Spain – September 2025 – update

After a Spanish wine harvest of around 40 million hectoliters was estimated in May, estimates were reduced to 37 million hectoliters at the start of the harvest in August. As the harvest progressed, estimates were reduced to just 34 million hectoliters, and yesterday the newspaper Semana Vinícola published a current estimate of 31.5 million hectoliters.

Some private wineries are reportedly offering winemakers registered with cooperatives the option of paying the cooperative fine if they sell the grapes to them instead of taking them to the cooperative. The cooperatives report that they are not receiving the expected quantity of grapes. A battle for grapes is underway.

This will affect not only prices but also the availability of wines.

France had already revised its estimated quantity down to 37.4 million hectoliters. At the same time, reports of bad weather are coming in in Italy, resulting in large quantities of grapes not being harvested or, at best, being of poor quality.

It will undoubtedly be a very challenging year for the wine industry.

We recommend that you plan your annual wine needs in advance after the first offers are released, as we fear that prices will rise and never return to their original levels.

September 2025